

**CONFIDENTIALITY AND NON-DISCLOSURE UNDERTAKING**

To,

**MR. PRAMOD KUMAR SHARMA,  
RESOLUTION PROFESSIONAL  
INTERNATIONAL RECREATION AND AMUSEMENT LIMITED  
IBBI/IPA-002/IP-N00110/2017-18/10258  
H.NO-16, DASHARATH KUNJ-B  
WEST ARJUN NAGAR, AGRA,  
UTTAR PRADESH, 282001**

I \_\_\_\_\_ S/o \_\_\_\_\_ R/o \_\_\_\_\_ in my capacity as \_\_\_\_\_ of \_\_\_\_\_ (hereinafter referred to as the Committee of Creditors Member {"COC Member"}, which expression shall, unless repugnant to or inconsistent with the context or meaning thereof mean and include its/his successor) do hereby declare as under:

*[Please insert incorporation details including CIN in case of companies/identification information including date of birth, father's name and AADHAAR number in case of individuals/incorporation & identification information of entities and individuals in case of joint applicants]*

1. That Pursuant to the applicable provisions of Insolvency and Bankruptcy Code, 2016 ("IBC") read with Insolvency and Bankruptcy Board (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 {"IBBI (CIRP) Regulations, 2016"} the Resolution Professional has received the Resolution Plans;
2. That in order to assess the viability of the Resolution Plan it is required that the Resolution Professional discloses the fair value and Liquidation value to the COC members pursuant to the valuation reports received by the him from the Registered Valuers;
3. That I/ We do hereby solemnly confirm and undertake on my behalf, (including my Partners, Associates, Officers, and Employees), that upon receipt of the Fair Value and Liquidation under the provisions of Regulation No. 35 of IBBI (CIRP) Regulations, 2016 I shall maintain confidentiality of the fair value and the liquidation value and shall not use such values to cause an undue gain or undue loss to itself or any other person and comply with the requirements under sub-section (2) of Section 29 IBC;

Signed and sealed on this \_\_\_\_\_ day \_\_\_\_\_ of \_\_\_\_\_, 2019.

**Signature:**

**Name:** \_\_\_\_\_

**Designation** \_\_\_\_\_

**of M/s** \_\_\_\_\_

**In Presence of**

**Witness : Signature:**

**Name** \_\_\_\_\_, **Age** \_\_\_\_\_ **Years,**

**Address** \_\_\_\_\_